

Quick Heal

Security Simplified

QUICK HEAL TECHNOLOGIES LIMITED

Quick Heal Technologies Limited (the "Company") was incorporated as CAT Computer Services Private Limited on August 7, 1995, at Pune, Maharashtra as a private limited company under the Companies Act, 1956. For details of changes in the name and the registered office of the Company, see "History and Certain Corporate Matters" on page 158 of the Red Herring Prospectus dated January 29, 2016 (the "RHP").

Registered and Corporate Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Opposite Neco Garden Society, Viman Nagar, Pune 411 014, India.

Contact Person: Vijay B. Shirode, Company Secretary and Compliance Officer. **Tel:** (91 20) 6681 3232; **Email:** cs@quickheal.co.in; **Website:** www.quickheal.com.

Corporate Identity Number: U72200MH1995PLC091408

INITIAL PUBLIC OFFER OF [·] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF QUICK HEAL TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [·] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [·] PER EQUITY SHARE) AGGREGATING UP TO ₹ [·] MILLION (THE "OFFER") CONSISTING OF A FRESH ISSUE OF UP TO [·] EQUITY SHARES BY THE COMPANY AGGREGATING UP TO ₹ 2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 6,269,558 EQUITY SHARES BY KAILASH SAHEBRAO KATKAR, SANJAY SAHEBRAO KATKAR, SEQUOIA CAPITAL INDIA INVESTMENT HOLDINGS III AND SEQUOIA CAPITAL INDIA INVESTMENTS III (COLLECTIVELY, THE "SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ [·] MILLION (THE "OFFER FOR SALE"). THE OFFER COMPRISES A NET OFFER TO THE PUBLIC OF [·] EQUITY SHARES (THE "NET OFFER") AND A RESERVATION OF [·] EQUITY SHARES AGGREGATING UP TO ₹ 50.00 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE RHP) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER WOULD CONSTITUTE [·]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL AND THE NET OFFER WOULD CONSTITUTE [·]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

ASBA*

Simple, Safe, Smart way of making an Application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue from January 1, 2016. No cheque will be accepted.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors except for Anchor Investors. The investor is required to fill the Bid-cum-Application-Form and submit the same to their respective SCSB or to the Syndicate Members at the Specified Location or Registered Brokers at Broker Centers or the RTAs or the CDPs. The SCSB will block the amount in the account as per the authority contained in the Bid-cum-Application Form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need of refunds. Bid-cum-Application Forms can also be downloaded from the websites of BSE and NSE. Bid-cum-Application Form can be obtained from the list of SCSBs that is available on the website of SEBI at <http://www.sebi.gov.in> or members of the Syndicate. For details about ASBA, please refer to the details given in Bid-cum-Application-Form, abridged prospectus and the section "Offer Procedure" beginning on page 363 of the Red Herring Prospectus.

ADDENDUM: NOTICE TO INVESTORS

On page no. 331 of the RHP, in the section "Outstanding Litigation and Material Developments" point no. 2 under "Litigation involving our Company – Litigation against our Company - Tax proceedings" is renumbered as point no. 1 and the following paragraph is added in place of the last sentence "The matter is currently pending" – "In this regard, our Company has also received a statement of demand dated January 25, 2016, at the security gate on January 28, 2016, which was delivered to the relevant officer on January 29, 2016, issued by the Principal Commissioner of Service Tax, Pune, seeking a response, inter alia, as to why service tax of ₹ 285.35 million and interest should not be demanded and recovered from our Company for the period April 2014 to March 2015 along with imposition of penalties under the applicable provisions of the Finance Act, 1994 in relation to supplying of anti-virus software replicated CDs/DVDs along with license keys/codes through dealers/ distributors to end customers in India. The matter is currently pending."

Further, on page 331 of the RHP, in the section "Outstanding Litigation and Material Developments" in the second row of the table titled "Indirect tax proceedings (consolidated)" under "Litigation involving our Company – Litigation against our Company - Tax proceedings", the amount of "₹ 627.30 million" stands deleted and is substituted with "₹ 912.65 million" and in the third row of the same table, the amount "₹ 627.62 million" stands deleted and is substituted with "₹ 912.97 million".

Further, on page no. 35 of the RHP, in the section "Risk Factors", in second row of the table titled "Litigation against our Company" in risk factor no. 48, the amount of "₹ 627.62 million" stands deleted and is substituted by "₹ 912.97 million"

In addition, on page 34 of the RHP, in the section "Risk Factors", under the first point in risk factor no. 47, after the statement "The show cause cum demand notice is in relation to applicability of service tax on anti-virus software on CDs supplied by our Company through distributors." The following statement is added:

"Further, in this regard, our Company has also received a statement of demand from the Principal Commissioner of Service Tax, Pune, seeking a response as to why service tax of ₹ 285.35 million and interest should not be demanded and recovered from our Company for the period April 2014 to March 2015 along with imposition of penalties under the applicable provisions of the Finance Act, 1994"

Note: Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHP.

For Quick Heal Technologies Limited

On behalf of the Board of Directors

Sd/-

Company Secretary and Compliance Officer

Date: February 1, 2016

QUICK HEAL TECHNOLOGIES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed a red herring prospectus dated January 29, 2016 ("RHP") with the Registrar of Companies, Maharashtra at Pune. The RHP is available on the website of the SEBI at www.sebi.gov.in and the websites of the Book Running Lead Managers at www.icicisecurities.com, www.jefferies.com and www.jpmorgan.com. Any potential investor should note that investment in Equity Shares involves a high degree of risk. For details, potential investors should refer to the section titled "Risk Factors" in the RHP. Investors should not refer to the DRHP for making any investment decision.

This announcement is not an offer of securities for sale in any jurisdiction, including the United States. Any offering to be made will be made by a prospectus that may be obtained from the Issuer and the selling shareholders and will contain detail information about the Company, Management and Financial Statements. The Equity Shares have not been and will not be registered under the Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the Securities Act); and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

C O N C E P T

Size: 16x25cm