

NOTICE

NOTICE IS HEREBY GIVEN THAT THE TWENTY SECOND ANNUAL GENERAL MEETING OF J.P. MORGAN INDIA PRIVATE LIMITED, will be held at the registered office of the Company at J.P. Morgan Tower, Off C.S.T. Road, Kalina, Santacruz – East, Mumbai – 400 098 on Monday, September 22, 2014, at 3.45 p.m. to transact the following business:

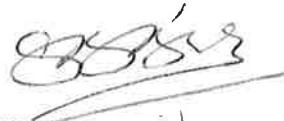
1. To receive, consider and adopt the Statement of Cash Flow, Profit and Loss Account of the Company for the year ended March 31, 2014, the Balance Sheet as at that date and the Reports of the Directors and Auditors thereon.
2. To declare a dividend on 5% Cumulative Convertible Redeemable Preference shares.
3. To appoint a Director in place of Mr. Chintan Maniar (DIN 06544850), who retires by rotation and being eligible, offers himself for reappointment as a Whole-time Director.
4. To appoint Auditors and to fix their remuneration and for this purpose to consider and if thought fit, to pass with or without modification(s), the following resolution as an ordinary resolution:

“RESOLVED THAT subject to the provisions of Sections 139, 141, 142 and other applicable provisions, if any, of the Companies Act, 2013, M/s Price Waterhouse, Chartered Accountants (Registration No. 301112E), be and are hereby re-appointed as Auditors of the Company to hold office from the conclusion of this Annual General Meeting up to the conclusion of the next Annual General Meeting of the Company, to examine and audit the accounts of the Company for the financial year 2014-15, at a remuneration to be fixed by the Board of Directors and agreed by the Auditors.”

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER.

BY ORDER OF THE BOARD OF DIRECTORS



SUSHIL D'SA
COMPANY SECRETARY

Mumbai
September 12, 2014

ACS - 12846

Registered Office:
J.P. Morgan Tower,
Off. C.S.T. Road, Kalina,
Santacruz – East,
Mumbai – 400 098
Website: www.jpmpil.com